

25 October 2017

ASX Announcement

LAWSON GOLD LIMITED
ACN 141 804 104

COMPLETION OF ACQUISITION

Lawson Gold Limited ("the Company") is pleased to advise that it has completed the acquisition of 100% of the issued capital of Evandale Minerals Pty Ltd ("Evandale").

Evandale owns the Sturgeon Lake Project, which comprises five exploration claims in Ontario, with a total area of 11.7km²

In addition to the Sturgeon Lake Project, Evandale has signed a letter of Intent to acquire the Lang Lake Copper Project under an option agreement.

Further information in relation to both projects was provided in the Company's ASX announcement dated 21 August 2017.

BOARD CHANGES

In accordance with Listing Rule 3.16.1, the Company wishes to advise that Mr Peter Reid has resigned as a Director and Mr Justin Tremain and Mr Aaron Bertolatti have been appointed as Non-Executive Directors. The incoming Directors will stand for election at the next AGM of the Company.

A brief biography for each of the incoming Directors is provided as follows:

Mr. Justin Tremain (B.Com)

Mr. Justin Tremain graduated from the University of Western Australia with a Bachelor of Commerce degree. Mr. Tremain cofounded ASX listed Renaissance Minerals Limited in June 2010 and served as Managing Director until its takeover by Emerald Resources NL in November 2016. He is currently an Executive Director of Emerald Resources NL (ASX:EMR) and the Non-Executive Chairman of Berkut Minerals Limited (ASX:BMT). Prior to founding Renaissance Minerals Limited, he had over 10 years' investment banking experience in the natural resources sector. He has held positions with Investec, NM Rothschild & Sons and Macquarie Bank and has extensive experience in the funding of natural resource projects in the junior to mid-tier resource sector. He has undertaken numerous advisory assignments for resource companies, including acquisition and disposal assignments and project advisory roles.

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Mr. Aaron Bertolatti (B.Com, CA, AGIA)

Mr. Aaron Bertolatti is a qualified chartered accountant and company secretary with over 10 years' experience in the mining industry and accounting profession. Mr Bertolatti has both local and international experience and provides assistance to a number of resource companies with financial accounting and stock exchange compliance. Mr Bertolatti has significant experience in the administration of ASX listed companies, financial accounting, corporate governance and corporate finance. Mr Bertolatti was previously Australian Chief Financial Officer of Highfield Resources Ltd (ASX:HFR). Mr Bertolatti acts as Company Secretary for ASX listed companies Red Emperor Resources NL (ASX:RMP), Orca Energy Ltd (ASX:OGY), American Pacific Borate & Lithium Ltd (ASX:ABR) and Berkut Minerals Limited (ASX:BMT).

The Company would like to thank Mr Peter Reid for his contribution to Lawson Gold Limited over the past four years; his efforts have been much appreciated and the Board wishes him all the best in the future.

Yours sincerely,



Donald Stephens
Company Secretary

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