

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme ODIN METALS LTD

ACN/ARSN 141 804 104

**1. Details of substantial holder(1)**

Name Terra Capital Natural Resource Fund Pty Ltd

ACN/ARSN (if applicable) 608 953 868

The holder ceased to be a  
substantial holder on25 / 05 / 2020

The previous notice was given to the company on

30 / 10 / 2019

The previous notice was dated

30 / 10 / 2019**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
21/5/20	Terra Capital Natural Resource Fund Pty Ltd	Dilution of interest			
25/5/20	Terra Capital Natural Resource Fund Pty Ltd	Sell	\$0.035	12,000,000	12,000,000

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Terra Capital Natural Resource Fund Pty Ltd	Level 12, 139 Macquarie Street, Sydney 2000, NSW, AUSTRALIA

**Signature**

print name Will Thompson

capacity Authorised Signatory

sign here



date 26 / 5 / 2020