

ASX Announcement

25 August 2021

ASX

ODM

Shares on Issue

466.3m

Directors & Officers

Jason Bontempo

Executive Chairman

Simon Mottram

Non-Executive Director

Ted Coupland

Non-Executive Director

Aaron Bertolatti

Company Secretary

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Registered Address:

35 Richardson Street

WEST PERTH WA 6005



ASX Limited
Companies Announcement Office
Electronic Lodgement System

Section 708A Notice – Share Issue

Odin Metals Limited (ASX:**ODM**) (“Odin” or “the Company”) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act 2001 (Cth) that it has issued **15,000,000** fully paid ordinary shares in the Company (Shares) without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth).

The Company states that as at the date of this notice it:

- has complied with the provisions of Chapter 2M of the Corporations Act 2001 (Cth) as they apply to the Company;
- has complied with section 674 of the Corporations Act 2001 (Cth); and

is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act (Cth).

Authorised for release by: Aaron Bertolatti – Company Secretary

For further information please contact:

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